



Kenneth Klabunde, MS, CFP®
Vice President

Master of Science, Personal Financial Planning
CERTIFIED FINANCIAL PLANNER™ practitioner

Vice President of City Securities Wealth Advisors and lead advisor to clients; performing financial planning, wealth advisory and investment advisory services

Kenneth Klabunde is a leading expert on personal finance, with over a decade of experience and education in the field of financial planning. Mr. Klabunde serves as a personal financial planner for clients across the country, including nationally recognized physicians, governors, legislators, and CEOs. Mr. Klabunde's average client has an investment portfolio of \$1,000,000 and a net worth exceeding \$2,000,000. He holds the CERTIFIED FINANCIAL PLANNER™ designation and has also earned a masters degree in personal financial planning.

Throughout his career, Mr. Klabunde has been a regular radio guest providing investment and planning insights. He has been a guest on Fox 59 News for insight on tax, investment and social security legislation, published articles in *Indiana Business* and *The Chronicle*, and is frequently quoted in the *Indianapolis Star* and

Indianapolis Business Journal on the topic of personal finance. He has also had the opportunity to speak by invitation at a national advisor conference, the annual Indiana Tax Institute, and is regularly invited to speak at continuing education meetings for financial planners, attorneys and CPAs. Mr. Klabunde serves on the Planned Giving Committee of St. Vincent Hospital, the Professional Advisors Leadership Council for Central Indiana Community Foundation, and is the co-chairman of the Indiana University School of Medicine Planned Giving Committee.

Mr. Klabunde serves a limited number of clients and is intimately aware of the financial details of each client's family. He also remains highly accessible to advise clients on any financial matter whenever needed. Current clients fully understand the value of working with such a dedicated professional, and potential clients are encouraged to engage in an initial consultation to experience this value for themselves. Kenneth Klabunde can be reached directly at 317-808-7192, on his cell phone at 317-432-1826, or via email at kklabunde@citysecurities.com.